[VIDEO] Send New Renewal Invitations

The Send Invitations page is where you send invitations to renew enrollment with your center. If you need to enroll new participants, see Add Participants Online Using eForms.

Required Permissions: You must have the **eForms** permission enabled on your account to use the eForms feature. Sponsored centers cannot send invitations for enrollment renewal.

- 1. From the menu to the left, click eForms.
- 2. Click Send Invitations.

KidKare							Single Site 🌖 🗳	KidKare Test9 (kidkare§	e9) 🗸
~~ ~ \$	*	eForms > Send Invitation	15						1
Mids									~
Food Program ~	Children expired and expiring within								
E Claims	30 Days •								
\$ Expenses ~	Hide invitations that are currently open? (*) 180 Clear Filter								
r eForms →	What forms would you like to see? Enrollment Income Form								
- Send Invitations		Enrollment Income For							
- View Status							E	lit Email Send All	
Approve & Renew	Disp	lay 10 • records							
Reports			Child Name	Child Status	Form	Form Status	Expiration	Sent Date	
Reports				Active, Pending •					
Setup ~		51133560		Active	Enrollment				
Get Help		51155500	ARAUJO, CARLOS 🐸	ALOVE	Engineer				
) Logout					Income Eligibility				
		51133547		Anti-	Enrollment		08/05/2019		
		51153547	CANAS, ALEX 🖄	Active	Enroliment		06/05/2019		
					Income Eligibility				
		51133545	CEPEDA, ADALYNN 🐱	Active	Enrollment				
					Income Eligibility				
		50968569	Child, Test 😢	Active	Enrollment		01/01/2020		
					Income Eligibility				
								Ki Su	id)
		51133551	CISNEROS, ANDERSON 🛎	Active	Enrollment			30	1

- 3. Set filters for the participants to include.
 - Click the Participants Expiring Within drop-down menu and select a date range (30 Days, 60 Days, 90 Days, or Custom Date).
 - If you select **Custom Date**, enter a custom date range in the boxes that display.

Note: According to your display settings, this option may be called something else, such as Children Expiring Within. For more information, see **Set Display Settings**.

- Click the slider next to Hide Invitations That Are Currently Open to hide open invitations. This is set to No by default.
- In the What Forms Would You Like to See section, click Enrollment, Income Form, or both.
- Click Go.
- Check the box next to the participants to which to send forms. You can also check the box at the top of the table to select all displayed participants.
 - Only the records on the page you are viewing are selected. You can click the **Display Records** dropdown menu to display additional records (10, 25, 50, or 100).
- 5. Send the form(s).
 - $\circ~$ To send both enrollment forms and income eligibility forms, click Send All.

• To send a specific form, click rext to Send All and select the form to send.

Note: Click here to print an instruction sheet to hand out to parents. This sheet provides instructions for completing the enrollment process.

The video below gives you some insight into what the guardians see when they receive the invitation and fill out the enrollment forms.